

DRDLR SDF GUIDELINES FROM THE PERSPECTIVE OF BEPPs

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national treasury

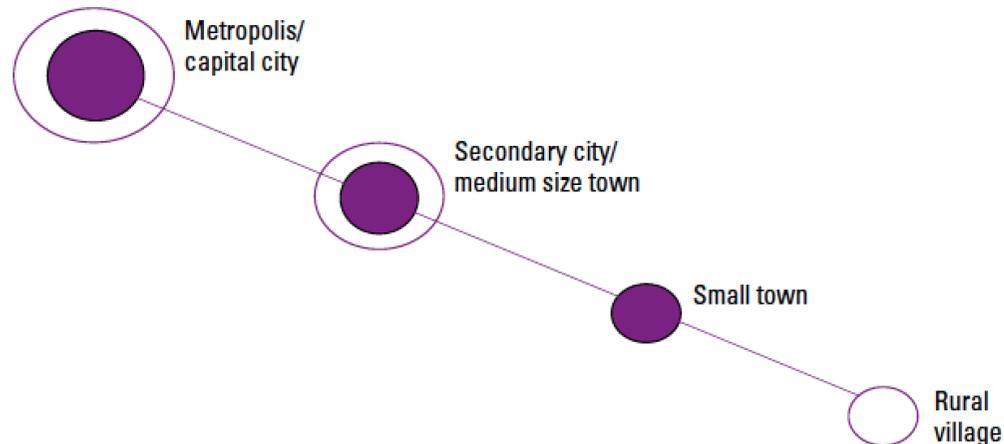
Department:
National Treasury
REPUBLIC OF SOUTH AFRICA

1. Background

- SDF Guidelines were prepared at the time of promulgation of the SPLUMA.
- BEPPs were established at the same time and offer insights and practical learning/experience that could benefit the SDF Guidelines or supporting / supplementary tools.
- The NT was invited by DRDLR to comment on the SDF Guidelines during a Planning Alignment Task Team (of the Cities Budget Forum) meeting
- Considering BEPP Guidelines for approval during 2016:-
 1. What is the relationship between the SDF Guidelines and the BEPP Guidelines? (ITO mandates, status etc)
 2. How can SDF Guidelines provide more direction and support in relation to leveraging and guiding private sector investment?
 3. Should the definition of a “capital expenditure framework” be redefined in the SDF Guidelines (and in SPLUMA)?
- DRDLR worked on and currently working on
 - 2012 Spatial Planning Outcomes Framework
 - 2017 Norms and Standards for Spatial Planning and Land Use Management
 - 2017 Guidelines for the application of the development principles of SPLUMA

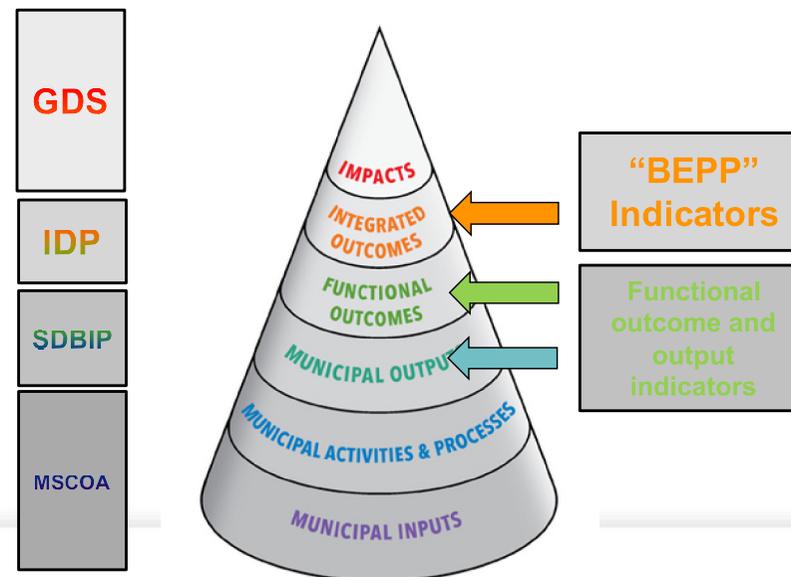
Differentiated Guidelines for Metros?

1. Metro's have higher levels of capacity - are guidelines required?
 - however Metros indicated that SDFG assisted in discussing scope and objectives of SDFs with leadership & maintaining technically sound content
2. Recognize wide variety of Municipalities with very different planning contexts, however tailoring guidelines to each type not recommended
 - Supplementary guidance for additional support and circumstances suggested



Outcomes Led Planning & Spatial Targeting

1. SPLUMA principles articulated in the SDF Guidelines (taken further in current study:“guidelines for application development principles of SPLUMA”?)
 - Important to offer guidance on how to translate principles and indicate how to achieve outcomes and impact
2. Benefits in connecting with the rigorously developed M&E framework and outcome indicator system developed by NT-COGTA-DPME
3. Build on the notion of evidence based planning, beyond generalized normative statements



Outcomes Led Planning

1. IUDF Four Strategic Outcomes can be aligned with SPLUMA principles

- **Access**
- **Growth**
- **Governance**
- **Spatial transformation**



INCLUSIVE	PRODUCTIVE	SUSTAINABLE
SPATIAL JUSTICE	EFFICIENCY	SPATIAL SUSTAINABILITY
SPATIAL RESILIENCE		
GOOD ADMINISTRATION		

Capital Expenditure Framework (CEF)

1. Disconnect between SDF proposals and the fiscal and institutional capacity of the state - one of the central weaknesses of spatial planning and often the reason that they remain paper products with little to no impact on investment decisions by the state and private sector.
2. Developing the financial and developmental literacy of planners as well as expanding the spatial literacy of CFOs is central to more effective, impactful spatial planning.
3. SPLUMA requirement for an “capital expenditure framework” - suggestion that BEPP = “capital **INVESTMENT** framework”

Some metros are using their BEPP as the Capital Expenditure Framework in the SDF. The 2 pilot Intermediate City Municipalities (Polokwane and Mlatuze) have formulated Capital Expenditure Frameworks for 2018/19. And DRDLR, COGTA, DPME and NT have started work on how CEFs related to Consolidated Infrastructure Planning (COGTA) and similar initiatives in DRDLR and NT (CIDMS)

Recommendations Summary

1. Drive the adoption of the 4 IUDF Outcomes as the core of all policy, planning and budgeting decisions, budget allocations and performance monitoring across departments and spheres of government.
2. Distil and document the relevant BEPP approaches, methods, tools and guidance applicable to the generic SDF spatial targeting, budgeting and implementation requirements.
3. Endorse the recommendation to converge, align and clarify the BEPP approach, processes and tools with the SPLUMA requirements for a “capital expenditure framework”, implementation framework and spatial prioritisation in SDFs. (and IRT IDP requirements)
4. Amend the SPLUMA and associated guidelines to change reference to a “capital expenditure” in an SDF to refer to a “capital investment framework”